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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| In re | : | Chapter 11 |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : | Case No. 08-13555 (SCC) |
| Debtors. | : | Jointly Administered |
| | : | |

**NOTICE OF WITHDRAWAL OF THE MOTION OF
GIANTS STADIUM LLC FOR LEAVE TO CONDUCT DISCOVERY OF LBI
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004**

PLEASE TAKE NOTICE that Giants Stadium LLC ("Giants Stadium") hereby withdraws without prejudice its Motion for Leave to Conduct Discovery of LBI Pursuant to Federal Rule of Bankruptcy Procedure 2004 [Docket No. 36874], which was filed on April 25, 2013. Giants Stadium reserves its right to conduct discovery of Lehman Brothers Inc. in connection with these and other related proceedings.

Dated: New York, New York
December 29, 2014

Respectfully submitted,

SULLIVAN & CROMWELL LLP

By: /s/ Matthew A. Schwartz
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